## Information on Sales Arrangements 銷售安排資料

Name of the Phase of the Development: 發展項目的期數的名稱:	Phase 1 (the " <b>Phase</b> ") of Regency Bay Development * 御海灣發展項目的第 1 期 (「 <b>期數</b> 」) *		
Date of the Sale: 出售日期:	From 25 July 2020 由 2020 年 7 月 25 日起		
Time of Sale: 出售時間:	On 25 July 2020: ("the first date of the sale") From 10:00 a.m. to 8:00 p.m.		
	From 26 July 2020 and thereafter: From 11:00 a.m. to 8:00 p.m. (Friday, Saturday, Sunday and Public Holiday) From 2:00 p.m. to 8:00 p.m. (Monday to Thursday)		
	<u>2020 年 7 月 25 日:(「<b>出售首天</b>」)</u> 由上午 10 時至晚上 8 時		
	<u>由 2020 年 7 月 26 日及之後:</u> 由上午 11 時至晚上 8 時(星期五、六、日及公眾假期) 由下午 2 時至晚上 8 時(星期一至四)		
Place where the sale will take place : 出售地點:	On 25 June 2020: 11/F, International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong ("ICC 11/F Venue")		
	and		
	62/F, International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong ("ICC 62/F Venue")		
	From 26 June 2020 and thereafter: 62/F, International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong ("ICC 62/F Venue")		
	<u>2020 年 7 月 25 日:</u> 香港九龍柯士甸道西 1 號環球貿易廣場 11 樓(下稱「 <b>ICC 11 樓會場</b> 」)		
	及		
	香港九龍柯士甸道西 1 號環球貿易「廣場 62 樓(下稱「ICC 62 樓會場」)		
	<u>由 2020 年 7 月 26 日及之後:</u> 香港九龍柯士甸道西 1 號環球貿易「廣場 62 樓(下稱「 <b>ICC 62 樓會場</b> 」)		
Number of specified residential properties that will be offered to be sold : 將提供出售的指明住宅物業的數目:	108		

Description of the residential properties that will be offered to be sold :

將提供出售的指明住宅物業的描述:

The following units in Tower 2: 以下在第 2 座的單位:

3A, 5A, 6A, 7A, 8A, 9A, 10A, 11A, 12A, 15A, 16A, 17A, 18A, 3B, 5B, 6B, 7B, 8B, 9B, 10B, 11B, 12B, 15B, 16B, 17B, 18B, 19B, 10C, 11C, 12C, 15C, 16C, 17C, 18C, 19C, 20C, 21C, 22C, 23C, 3D, 5D, 6D, 7D, 8D, 9D, 10D, 11D, 12D, 15D, 16D, 17D, 18D, 5G, 6G, 7G, 8G, 9G, 10G, 11G, 12G, 3H, 5H, 6H, 7H, 8H, 9H, 10H, 11H, 12H, 21H, 22H, 23H, 25H, 26H, 27H, 5L, 6L, 7L, 8L, 9L, 10L, 11L, 12L, 15L, 16L, 17L, 18L, 19L, 20L, 21L, 22L, 23L, 25L, 26L, 27L, 5M, 6M, 7M, 8M, 9M, 10M, 11M, 12M, 15M, 16M, 17M, 18M, 19M

The method to be used to determine the order of priority in which each of the persons interested in purchasing any of the specified residential properties may select the residential property that the person wishes to purchase:

將會使用何種方法,決定有意購買該等指明住宅物業的每名人士可揀選其意欲購買的住宅物業的優先次序:

### On 25 July 2020 ("the first date of the sale")

### (I) Abstract

The sale of the specified residential properties will be divided into 2 sessions, and shall be proceeded in the following order, namely, Session A followed by Session B:-

Session	Specified residential properties that will be offered to be sold in the Session	Rules for selecting specified residential properties	Additional Rules
Session A	The following units in Tower 2: 17A, 18A, 12B, 15B, 16B, 17B, 18B, 19B, 17C, 18C, 19C, 20C, 21C, 22C, 23C, 17D, 18D, 21H, 22H, 23H, 25H, 26H, 27H, 17L, 18L, 19L, 20L, 21L, 22L, 23L, 25L, 26L, 27L, 17M, 18M, 19M  (the above units in Tower 2 are referred as "Session A Units")	Form A registrant must purchase at least two (2) but not more than three (3) specified residential properties, subject to the additional rules set out in the right column.	<ol> <li>Form A Registrant must purchase only Session A Units, and amongst the specified residential properties purchased by the Form A Registrant,</li> <li>(a) at least one (1) must be One Bedroom Unit; AND</li> <li>(b) there shall not be more than one (1) Two Bedroom Unit.</li> <li>Any specified residential properties available for sale in Session A not sold in this Session A (if any) will be made available for purchase in Session B.</li> <li>If the Session A Units available for selection and purchase are exhausted, then Session A will end.</li> </ol>
Session B	After the completion of Session A, all remaining specified residential properties which are still available for sale		but not more than two (2) specified not purchase more than one (1) Two

# (II) Procedures for Session A

- 1. Eligible persons interested in purchasing any of the specified residential properties that will be offered to be sold in Session A ("**Form A Registrant**") must follow the rules set out in the Abstract in Section (I) and the procedures specified in Sections (II) and (IV) of this Sales Arrangements.
- 2. Form A Registrant must submit the following:-
  - (a) only one Bulk Purchase Registration of Intent (Form A) duly completed and signed by the Form A Registrant;
  - (b) Bulk Purchase Registration of Intent (Form A) shall be accompanied with one (1) cashier order. Each cashier order shall be in the sum of HK\$100,000 and made payable to "Mayer Brown"; and
  - (c) a copy of the Form A Registrant's H.K.I.D. Card(s)/Passport(s) or (if applicable) copy of Business Registration Certificate and documents filed with the Companies Registry showing the current list of director(s) and secretary and a copy of H.K.I.D. Card(s)/Passport(s) of the director(s)

to ICC 62/F Venue and/or such other venue(s) as announced by the Vendor from time to time after having taken into account public health and/or safety concerns, after relevant price lists of the specified residential properties are made available, till 1:00p.m. on 24 July 2020 during office hours (i.e. from 11:00a.m. to 8:00p.m. (daily)). The closing time for submission of Bulk Purchase Registration of Intent (Form A) will be 1:00p.m. on 24 July 2020. Late submission or submission outside the office hours will not be accepted.

- 3. (a) On the first date of the sale, Form A Registrant who holds a valid Bulk Purchase Registration of Intent (Form A) shall personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) attend the ICC 11/F Venue between 10:00 a.m. and 10:10 a.m. The Vendor may, for the purpose of logistics, efficiency, convenience, safety and/or other reasons to facilitate the balloting, make use of the lobby on 3/F, 10/F, 11/F, 48/F, 49/F, 76/F of International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong (the "Additional ICC Venues") and/or ICC 62/F Venue to accommodate some of the Form A Registrants by making announcement at the ICC 11/F Venue and/or the Additional ICC Venues and/or the ICC 62/F Venue.
  - (b) For the purpose of verification of identity, Form A Registrant must bring along the original receipt of the valid Bulk Purchase Registration of Intent (Form A) and his/her original H.K.I.D. Card(s)/Passport(s) or (if applicable) copy of Business Registration Certificate and documents filed with the Companies Registry showing the current list of director(s) and secretary and a copy of H.K.I.D. Card(s)/Passport(s) of the director(s). Form A Registrants who arrive at the ICC 11/F Venue or (if directed by the Vendor) the Additional ICC Venues/ICC 62/F Venue beyond 10:10 a.m. on the first date of the sale shall not be eligible to participate in this Session.
  - (c) (If the Form A Registrant comprises corporation) If after the submission of Bulk Purchase Registration of Intent (Form A) there is any change in the directorship of the corporation, the Bulk Purchase Registration of Intent (Form A) shall become invalid immediately and such Form A Registrant shall not be eligible to participate in this Session.
- 4. After verification of the identity of Form A Registrants by the Vendor, **balloting will take place** to determine the order of priority.
- 5. (a) Immediately after the balloting, Form A Registrants (if the registrant is a corporation, then all of its directors) shall personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) select the specified residential properties which are still available at the time of selection in the order of priority according to the "ballot result sequence" and in an orderly manner and within reasonable time. The Form A Registrants shall in compliance with the rules set out in the Abstract in Section (I) above applicable to Session A select and purchase at least 2 and not more than 3 specified residential property(ies), otherwise his/her/its/their order of priority shall lapse automatically and he/she/it/they will no longer be eligible to participate in this Session.
  - (b) If the Form A Registrant has successfully selected any of the specified residential properties in compliance with the rules set out in the Abstract in Section (I), the Form A Registrant shall personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) enter into one or more Preliminary Agreement(s) for Sale and Purchase of the selected specified residential property(ies). Prior to the signing of the Preliminary Agreement for Sale and Purchase, Form A Registrant may notify the Vendor on spot to add and/or delete individual(s) signing the Preliminary Agreement(s) for Sale and Purchase, but subject to the following:
    - (i) at least one (1) Preliminary Agreement for Sale and Purchase of the selected specified residential properties shall be entered into personally by the Form A Registrant;
    - (ii) the Form A Registrant will not be allowed to first delete and then add individual(s) signing the Preliminary Agreement for Sale and Purchase;
    - (iii) if a Form A Registrant wishes to add any individual(s), the additional individual(s) must be the close relative(s) (i.e. spouse, parents, children, brothers, sisters, grandparents and grandchildren (a "Close Relative")) of ALL the individual(s) comprised in the Form A Registrant and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final;
    - (iv) if a Form A Registrant wishes to delete any individual(s), then prior to deletion of any individual(s), all the individual(s) comprised in the Form A Registrant must be the Close Relative of each other and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final.

All the person(s) signing the Preliminary Agreement(s) for Sale and Purchase shall sign personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) as purchaser. The Vendor reserves its absolute discretion to allow or reject the Form A Registrant's request to add and/or delete any individual(s).

6. For the avoidance of doubt, Form A Registrants who have not selected and purchased any specified residential property in Session A will NOT be allowed to participate in Session B in their capacity as Form A Registrants.

- 7. If the number of specified residential properties the Form A Registrant purchases exceeds the number of cashier orders submitted with the Bulk Purchase Registration of Intent (Form A), the Form A Registrant shall submit on spot to the Vendor one or two cashier order(s) for each extra specified residential property(ies). Each cashier order shall be in the sum of HK\$100,000 and made payable to "Mayer Brown".
- 8. If the remaining specified residential properties (including the Session A Units) available for selection and purchase are such that the rules for Session A as set out in the Abstract in Section (I) cannot be satisfied, then Session A will end.

## (III) Procedures for Session B

- 9. Balloting will be used to determine the order of priority. Eligible persons interested in purchasing any of the specified residential properties that will be offered to be sold in Session B ("Form B Registrant") must follow the rules set out in the Abstract in Section (I) and the procedures specified in Sections (III) and (IV) of this Sales Arrangements.
- 10. The Vendor may postpone the commencement of Session B pending completion of Session A. Form B Registrants will not be separately notified of such change.
- 11. Form B Registrant must submit the following:-
  - (a) only one Registration of Intent (Form B) duly completed and signed by the Form B Registrant;
  - (b) Registration of Intent (Form B) shall be accompanied with cashier order(s). The number of cashier order(s) shall equal to the number of specified residential properties which Form B Registrant intends to purchase as indicated in the Registration of Intent (Form B), but in any event shall not exceed 2. Each cashier order shall be in the sum of HK\$100,000 and made payable to "Mayer Brown"; and
  - (c) a copy of the Form B Registrant's H.K.I.D. Card(s)/Passport(s) or (if applicable) copy of Business Registration Certificate and documents filed with the Companies Registry showing the current list of director(s) and secretary and a copy of H.K.I.D. Card(s)/Passport(s) of the director(s)

to ICC 62/F Venue and/or such other venue(s) as announced by the Vendor from time to time after having taken into account public health and/or safety concerns, after relevant price lists of the specified residential properties are made available till 1:00p.m. on 24 July 2020 during office hours (i.e. from 11:00a.m. to 8:00p.m. (daily)). The closing time for submission of Registration of Intent (Form B) will be 1:00p.m. on 24 July 2020. Late submission or submission outside the office hours will not be accepted.

### 12. <u>Balloting for Session B before the first date of the sale:</u>

- (a) Balloting for Session B will take place at the ICC 62/F Venue on 24 July 2020 at or after 3:00 p.m. The Vendor reserves the right at any time, for the purposes of maintaining order at the ICC 62/F Venue and/or facilitating smooth balloting and/or due to the reasons set out in paragraphs 21 and 22 below, to adjust the date, time and location of the balloting. Any changes to the date, time and location of the balloting will be posted at the ICC 62/F Venue and at the lobby on 3/F, International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong. Registrants will not be notified separately of such changes.
- (b) For the purpose of balloting, every valid Registration of Intent (Form B) shall be allotted such number of lot(s) which equals the number of specified residential property(ies) which the Form B Registrant intends to purchase as indicated in the Registration of Intent (Form B). Once a lot allocated to a Registration of Intent (Form B) has been successfully drawn, all other lot(s) (if any) relating to the same Registration of Intent (Form B) shall be cancelled and treated as null and void in the same balloting. The number of specified residential property(ies) that the Form B Registrant of a successfully drawn Registration of Intent (Form B) is entitled to purchase shall not exceed the number of specified residential property(ies) which such Form B Registrant intends to purchase as indicated in the Registration of Intent (Form B).
- (c) The results of the balloting, including "registration number", "ballot result sequence" and "check-in timeslot" for Session B will be announced and/or posted up at the ICC 62/F Venue and on the website (www.regencybay.com.hk) designated by the Vendor for the Phase ("**Designated Website**") after 4:00 p.m. on 24 July 2020. Registrants will not be separately notified of the ballot results.

# 13. On the first date of the sale :-

(a) For the purpose of verification of identity, Form B Registrants must bring along the original receipt of the valid Registration of Intent (Form B) and his/her/its/their original H.K.I.D. Card(s)/Passport(s) or (if applicable) copy of Business Registration Certificate and the original H.K.I.D. Card(s)/Passport(s) of the director(s) and (if the Form B Registrant comprises corporation, then all directors of that corporation) personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) attend the ICC 11/F Venue

according to "check-in timeslot" posted by the Vendor. The Vendor may, for the purpose of logistics, efficiency, convenience, safety and/or other reasons to facilitate the second round balloting, make use of Additional ICC Venues and/or ICC 62/F Venue to accommodate some of the Form B Registrants by making announcement and/or posting notice(s) at the ICC 11/F Venue and/or the Additional ICC Venues and/or the ICC 62/F Venue. Form B Registrants who arrive at the ICC 11/F Venue or (if directed by the Vendor) the Additional ICC Venue/ICC 62/F Venue beyond their "check-in timeslot" shall not be eligible to participate in this Session.

- (b) (If the Form B Registrant comprises corporation) If after the submission of Registration of Intent (Form B) there is any change in the directorship of the corporation, the Registration of Intent (Form B) shall become invalid immediately and such Form B Registrant shall not be eligible to participate in this Session.
- (c) Form B Registrant who leaves the ICC 11/F Venue or (if directed by the Vendor) the Additional ICC Venues/ICC 62/F Venue while his/her/its/their group is in session for selecting and purchasing specified residential properties shall be disqualified for participating in the selection and purchase of specified residential properties and his/her/its/their order of priority shall lapse immediately.
- 14. Form B Registrants shall proceed to select the specified residential properties in accordance with the rules below:-
  - (a) Form B Registrants (if the registrant is a corporation, then all of its directors) shall personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) select the specified residential properties which are still available at the time of selection in the order of priority according to the "ballot result sequence" and in an orderly manner and within reasonable time. The Form B Registrants shall in compliance with the rules set out in the Abstract in Section (I) above applicable to Session B select and purchase 1 or 2 specified residential property(ies), otherwise his/her/its/their order of priority shall lapse automatically and he/she/it/they will no longer be eligible to participate in this Session.
  - (b) If the Form B Registrant has successfully selected any of the specified residential properties in compliance with the rules set out in the Abstract in Section (I), the Form B Registrant shall personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) enter into one or more Preliminary Agreement(s) for Sale and Purchase of the selected specified residential property(ies). Prior to the signing of the Preliminary Agreement for Sale and Purchase, Form B Registrant may notify the Vendor on spot to add and/or delete individual(s) signing the Preliminary Agreement(s) for Sale and Purchase , but subject to the following:
    - (i) (only applicable if the Form B Registrant shall select to purchase two (2) specified residential properties) at least one (1) Preliminary Agreement for Sale and Purchase of the selected specified residential properties shall be entered into personally by the Form B Registrant;
    - (ii) the Form B Registrant will not be allowed to first delete and then add individual(s) signing the Preliminary Agreement for Sale and Purchase;
    - (iii) if a Form B Registrant wishes to add any individual(s), the additional individual(s) must be the close relative(s) (i.e. spouse, parents, children, brothers, sisters, grandparents and grandchildren ("Close Relative")) of ALL the individual(s) comprised in the Form B Registrant and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final;
    - (iv) if a Form B Registrant wishes to delete any individual(s), then prior to deletion of any individual(s), all the individual(s) comprised in the Form B Registrant must be the Close Relative of each other and subject to the provision of adequate proof of such relationship to the Vendor's satisfaction whose determination shall be final.

All the person(s) signing the Preliminary Agreement(s) for Sale and Purchase shall sign personally (or (if an individual) pursuant to a validly executed power of attorney in a form prescribed by the Vendor) as purchaser. The Vendor reserves its absolute discretion to allow or reject the Form B Registrant's request to add and/or delete any individual(s).

15. If the remaining specified residential properties available for selection and purchase are such that the rules for Session B as set out in the Abstract in Section (I) cannot be satisfied, then Session B will end.

## (IV) General Procedures

16. Each individual or corporation (whether alone or jointly with others) shall only be registered under one valid Bulk Purchase Registration of Intent (Form A) and/or one valid Registration of Intent (Form B). Duplicated registration in a Session will not be accepted. The Bulk Purchase Registration of Intent (Form A) / Registration of Intent (Form B) is personal to the registrant and shall not be transferable. The order of submission of the Bulk Purchase Registration of

Intent (Form A) / Registration of Intent (Form B) will not have any impact on the order of priority for selecting the specified residential properties. In case of dispute, the Vendor reserves its right to determine whether a Bulk Purchase Registration of Intent (Form A) / Registration of Intent (Form B) is valid and should be included in balloting.

- 17. If a registrant purchases any specified residential property(ies), the cashier order(s) will be used as part payment of the preliminary deposit for the purchase of the specified residential property(ies).
- 18. The Vendor shall not be responsible to the registrants for any error or omission contained in the ballot results.
- 19. If a registrant has not purchased any specified residential property or the number of specified residential property(ies) being purchased is less than the number indicated in his/her/its/their Registrant(s) of Intent, his/her/its/their unused cashier order(s) will be available for collection by the registrant (or his/her/its/their authorized person) at ICC 62/F Venue from 27 July 2020 to 28 July 2020 during office hours (i.e. from 2:00p.m. to 8:00p.m.). The registrant must bring along his/her/its/their H.K.I.D. Card(s)/Passport(s) (or a copy of the H.K.I.D. Card(s)/Passport(s) of the registrant if unused cashier order(s) is/are collected by authorized person), (if applicable) copy of Business Registration Certificate, the original receipt of valid Bulk Purchase Registration of Intent (Form A) / Registration of Intent (Form B), and (if applicable) a valid authorization letter and a copy of the H.K.I.D. Card/Passport of the authorized person.
- 20. After the completion of selection of the specified residential properties by the eligible persons in accordance with the above procedures, the remaining specified residential properties (if any) will be sold on a first come first served basis to any person interested in purchasing at ICC 62/F Venue. In case of any dispute, the Vendor reserves its absolute right to allocate any specified residential properties to any person interested in purchasing by any method (including balloting).
- 21. The Vendor reserves the right to close the ICC 11/F Venue, the ICC 62/F Venue and the Additional ICC Venues (if applicable) at any time if all the specified residential properties have been sold out, provided that the ICC 62/F Venue shall be open for the collection of unused cashier order(s) at the time period specified in paragraph 19 above.
- 22. If Tropical Cyclone Warning Signal No. 8 or above or Black Rainstorm Warning Signal is in effect in Hong Kong at any time between the hours of 8:00 a.m. and 8:00 p.m. on the date on which Bulk Purchase Registration of Intent (Form A) / Registration of Intent (Form B) may be submitted and/or the first date of the sale, then, for the safety of the registrants and the maintenance of order at the ICC 11/F Venue and/or the Additional ICC Venues (if applicable) and/or ICC 62/F Venue, the Vendor reserves its absolute right to change the date(s) and/or time (including the closing date and/or time) for submission of Bulk Purchase Registration of Intent (Form A) / Registration of Intent (Form B) and/or the first date of the sale to such other date(s) and/or time as the Vendor may consider appropriate and/or to close the ICC 11/F Venue and/or the Additional ICC Venues (if applicable) and/or ICC 62/F Venue. Details of the arrangement will be posted by the Vendor on the website (<a href="https://www.regencybay.com.hk">www.regencybay.com.hk</a>) designated by the Vendor for the Phase of the Development. Registrants will not be notified separately of the arrangement.
- 23. The Vendor reserves the right at any time, (I) for the purpose of maintaining security and order at the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues, safety of the registrants and/or smooth operation of the sales procedures and/or (II) due to disrupted access to the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues; and/or (III) where there is any event or circumstance affecting or which may affect the safety, order or public health in the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues; and/or (IV) for the purpose of protecting the health of the registrants and other participants in the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues, to:-
  - (a) (prior to the first date of the sale and/or commencement of sale of the specified residential properties on a day) (i) change the date(s) and/or time(s) and/or location(s) of (1) submission of Registration of Intent and/or (2) the balloting for Session B and/or (3) the check-in timeslot for Session A and/or (4) the check-in timeslot for Session B and/or (5) the first date of the sale and/or any other date of sale and/or any sales procedures as the Vendor may consider appropriate and/or (ii) to close the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues. Details of the arrangement will be posted up by the Vendor at the ICC 11/F Venue, the ICC 62/F Venue and/or on the Designated Website. Registrants will not be notified separately of the arrangement; and
  - (b) (during the sale of the specified residential properties on a day) suspend the sale of all the remaining unsold specified residential properties ("remaining units") or postpone the sale of the remaining units to such other date(s) and/or time(s) as the Vendor may consider appropriate. Details of the arrangement will be posted up by the Vendor at the ICC 11/F Venue and/or (if applicable) the Additional ICC Venues and/or on the Designated Website. Registrants will not be notified separately of the arrangement.
- 24. The Vendor's decision to change the date(s) and/or time(s) and/or location(s) for submission of Registration of Intent and/or the balloting for Session B and/or the check-in timeslot for Session A and/or the check-in timeslot for Session B and/or the first date of the sale and/or any other date of sale pursuant to paragraphs 22 and 23 above shall be final and binding on all registrants, and no registrant shall have any claim against the Vendor in respect thereof.

25. All registrants shall comply with the prescribed procedures as may be required by the Vendor before entering into the ICC 11/F Venue, ICC 62/F Venue and/or (if applicable) the Additional ICC Venues for the purpose of maintaining public health. If a registrant shall not comply with such prescribed procedures, the Vendor reserves its absolute discretion to disqualify the registrant from participating in the sale of specified residential properties in Session A and/or Session B and his/her/their/its order of priority in Session A and/or Session B shall lapse immediately. In case of any dispute, the decision of the Vendor shall be final and conclusive.

#### On 26 July 2020 and thereafter:-

- 26. Subject to the completion of the selecting and purchasing of the specified residential properties by eligible persons in accordance with the above procedures, the remaining specified residential properties (if any) will be sold on a first come first served basis to any person interested in purchasing the remaining specified residential properties. In case of any dispute, the Vendor reserves its absolute right to allocate any remaining specified residential properties to any person interested in purchasing by any method (including balloting).
- 27. The Vendor reserves the right to close the ICC 62/F Venue at any time if all the specified residential properties have been sold out, provided that the ICC 62/F Venue shall be open for the collection of unused cashier order(s) at the time period specified in paragraph 19 above.
- 28. If the Vendor postpones the first date of the sale to such other date pursuant to this Sales Arrangements, the subsequent dates of sale will be postponed accordingly.
- 29. If Tropical Cyclone Warning Signal No. 8 or above or Black Rainstorm Warning Signal is in effect in Hong Kong at any time between the hours of 9:00 a.m. and 8:00 p.m. on any date of sale (other than the first date of the sale), for the safety of the registrants and the maintenance of order at the ICC 62/F Venue, the Vendor reserves its absolute right to close the ICC 62/F Venue. Details of the arrangement will be posted by the Vendor on the Designated Website.
- 30. The Vendor reserves the right at any time, (a) for the purpose of maintaining security and order at the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues, safety of the registrants, smooth operation of the sales procedures and/or (b) due to disrupted access to the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues; and/or (c) where there is any event or circumstance affecting or which may affect the safety, order or public health in the ICC 11/F Venue, the ICC 62/F Venue and/or (if applicable) the Additional ICC Venues, to change the date(s) and/or time(s) and/or location(s) of the sale to such other date(s) and/or time(s) and/or location(s) as the Vendor may consider appropriate.
- 31. In the event of any discrepancy between the English and Chinese versions of this Sales Arrangements, the English version shall prevail.

### 2020年7月25日(下稱「出售首天」):

### (I) 摘要

## 指明住宅物業將會分兩節出售及順序以第 A 節然後第 B 節進行:

節	將在該節提供出售的指明住宅物 業	揀選指明住宅物業的 規則	額外規則
第A節	以下在第 2 座的單位: 17A, 18A, 12B, 15B, 16B, 17B, 18B, 19B, 17C, 18C, 19C, 20C, 21C, 22C, 23C, 17D, 18D, 21H, 22H, 23H, 25H, 26H, 27H, 17L, 18L, 19L, 20L, 21L, 22L, 23L, 25L, 26L, 27L, 17M, 18M, 19M  (以上第 2 座的單位均稱為「第 A 節單位」)	必須購買最少2個但不多於3個指明住宅物業,並須遵守右欄所列的額外規則。	1. 表格 A 登記人只可以購買「第 A 節單位」,所購買的指明住宅物業中:- (a) 最少 1 個必須為一房單位;及 (b) 不可多於 1 個兩房單位  2. 任何第 A 節可供出售的指明住宅單位於第 A 節未被購買(如有)將會於第 B 節以供出售。  3. 如所有可供出售及選擇的第 A 節單位已售畢,第 A 節將會結束。
第B節	所有於第 A 節完成後剩餘仍可供 出售的指明住宅物業。	必須購買最少 1 個但不多於 2 個指明住宅物業,及購買的指明住宅物業不可多於 1 個兩房單位。	

## (II) 第A節的程序

- 1. 有意購買任何在第 A 節出售的指明住宅物業的合資格人士(下稱「表格 A 登記人」)須遵從本銷售安排第(I)部份的摘要列出的規則及第(II)及(IV)部份指定的程序。
- 2. 表格 A 登記人須從指明住宅物業的相關價單提供後至 2020 年 7 月 24 日下午 1 時於辦公時間內(即每日上午 11 時至晚上 8 時)ICC 62 樓會場及/或任何賣方因應公共衛生及/或公眾安全考慮不時宣佈之會場:-
  - (a) 遞交一份已填妥及由表格 A 登記人簽署的量購購樓意向登記(表格 A);
  - (b) 量購購樓意向登記(表格 A)須附有 1 張本票。每張本票金額為港幣\$100,000 及抬頭人須為「孖士打律師行」;及

遞交量購購樓意向登記(表格 A)截止時間為 2020 年 7 月 24 日下午 1 時。逾期遞交或在辦公時間以外遞交的恕不受理。

- 3. (a) 持有有效的量購購樓意向登記(表格 A)之表格 A 登記人須於出售首天上午 10 時至上午 10 時 10 分內親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)到達 ICC 11 樓會場。賣方可基於流程、效率、方便、安全及/或其他便利抽籤程序的原因使用香港九龍柯士甸道西 1 號環球貿易廣場 3 樓、10 樓、11 樓、48 樓及 49 樓、76 樓大堂(「外加 ICC 會場」)及/或 ICC 62 樓會場以容納部份表格 A 登記人,並於 ICC 11 樓會場及/或外加 ICC 會場及/或 ICC 62 樓會場作出適當的公布。
  - (b) 為核實身份,表格 A 登記人須攜同有效的量購購樓意向登記(表格 A)收據正本及其香港身份證/護照正本或(如適用)商業登記證書副本及已於公司註冊處登記之文件以顯示當時的董事及秘書的名單及董事的身份證/護照副本。於出售首天上午 10 時 10 分以外的時間才到達 ICC 11 樓會場或(如賣方指示)外加 ICC 會場/ICC 62 樓會場的表格 A 登記人將不享有參與抽籤的資格。
  - (c) (如表格 A 登記人由公司組成)如果在遞交量購購樓意向登記(表格 A)後,公司有任何董事會成員的變更,其相關的量購購樓意向登記(表格 A)將立即變成無效,表格 A 登記人將不享有參與本節的資格。
- 4. 賣方核實表格 A 登記人身份後, **抽籤將進行**決定優先次序。
- 5. (a) 抽籤後,表格 A 登記人(如表格 A 登記人由公司組成,則該公司的所有董事)須根據「抽籤結果順序」有秩序地及於合理時間內親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書))揀選於當時仍可供揀選的指明住宅物業。表格 A 登記人須**遵守上述第(I)部份的摘要列出適用於第 A 節的規則**選購最少 2 個或不多於 3 個指明住宅物業,否則其優先次序將自動失效,表格 A 登記人將不再享有參與本節的資格。
  - (b) 如果表格 A 登記人遵從本銷售安排第(I)部份的摘要列出的規則成功揀選指明住宅物業,表格 A 登記人須親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)簽署一份或多份臨時買賣合約購買其揀選的指明住宅物業。在簽署臨時買賣合約前,表格 A 登記人可即時通知賣方增加及/或刪除簽署臨時買賣合約的個人,惟須受以下所限:
    - (i) 表格 A 登記人須親身簽署至少 1 份指明住宅物業的臨時買賣合約;
    - (ii) 表格 A 登記人將不可先刪除然後增加簽署臨時買賣合約的個人;
    - (iii) 如表格 A 登記人希望加入任何個人,新加入之個人必須為所有組成表格 A 登記人的個人的近親(即配偶、父母、子女、兄弟、姊妹、祖父母、外祖父母、孫、孫女、外孫及外孫女(「近親」)),登記人須提供令賣方滿意的該近親關係的證明,就此賣方的決定為最終;
    - (iv) 如表格 A 登記人希望刪除任何個人,則在刪除任何個人之前所有組成表格 A 登記人的個人必須互相為對方的近親及登記人須提供令賣方滿意的該近親關係的證明,就此賣方的決定為最終。

所有人須以買家身份親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)簽署臨時買賣合約。賣方保留其絕對酌情權允許或拒絕表格 A 登記人增加及/或刪除任何個人的要求。

- 6. 為免疑問,沒有在第 A 節選購任何指明住宅物業的表格 A 登記人不可以表格 A 登記人身份參與第 B 節。
- 7. 如果表格 A 登記人選購的指明住宅物業數目多於其遞交量購購樓意向登記(表格 A)時附有本票的數目,表格 A 登記人須為每一多出之指明住宅物業即場向賣方補交一張本票。每張本票金額為港幣 \$100,000 及抬頭人須為「孖士打律師行」。
- 8. 如在第 A 節餘下可供選購的指明住宅物業數目不能滿足第(I)部份的摘要列出對此第 A 節的規則,則第 A 節將會完結。

## (III) 第 B 節的程序

- 9. 以抽籤方式決定選擇住宅物業的次序。有意購買任何在第 B 節出售的指明住宅物業的合資格人士(下稱「**表格** B 登記人」)須遵從本銷售安排第(I)部份的摘要列出的規則及第(III)及(IV)部份指定的程序。
- 10. 賣方有權利押後第 B 節開始的時間直至第 A 節完畢爲止。表格 B 登記人將不獲另行通知該更改。
- 11. 表格 B 登記人須從指明住宅物業的相關價單提供後至 2020 年 7 月 24 日下午 1 時於辦公時間內(即每日上午 11 時至晚上 8 時)到 ICC 62 樓會場及/或任何賣方因應公共衛生及/或公眾安全考慮不時宣佈之會場:-
  - (a) 遞交一份已填妥及由表格 B 登記人簽署的購樓意向登記(表格 B);
  - (b) 購樓意向登記(表格 B)須附有本票,本票的數目須與表格 B 登記人於購樓意向登記(表格 B)內填寫的意 欲購買的指明住宅物業數目相同,惟不能多於 2 個。每張本票金額為港幣\$100,000 及抬頭人須為「孖士打律師行」;及
  - (c) 遞交表格 B 登記人的香港身份證/護照或(如適用)商業登記證書副本及已於公司註冊處登記之文件以顯示當時的董事及秘書的名單及董事的身份證/護照副本。

遞交購樓意向登記(表格 B)截止時間為 2020 年 7 月 24 日下午 1 時。逾期遞交或在辦公時間以外遞交的恕不受理。

### 12. 出售首天前第 B 節的抽籤:

- (a) 第 B 節的抽籤程序將於 2020 年 7 月 24 日下午 3 時或之後於 ICC 62 樓會場進行。為了維持 ICC 62 樓會場秩序及/或流暢地進行抽籤的目的,及/或基於在下述第 21 及第 22 段所述的原因,賣方保留權利在任何時間調整抽籤程序的時間、日期和地點。任何抽籤程序的時間、日期和地點的修改會張貼於 ICC 62 樓會場及香港九龍柯士甸道西 1 號環球貿易廣場 3 樓大堂。登記人將不獲另行通知該等修改。
- (b) 就抽籤而言,每一份有效的購樓意向登記(表格 B)可獲分配的籌的數目,相等於表格 B 登記人於該購樓意向登記(表格 B)內填寫的意欲購買的指明住宅物業數目。當一個籌獲抽中,其相關購樓意向登記(表格 B)的其他籌(如有)於同一次抽籤程序將會取消及作廢。獲中籤的每份購樓意向登記(表格 B)的表格 B 登記人只可認購不多於購樓意向登記(表格 B)內所填寫的意欲購買的指明住宅物業數目。
- (c) 抽籤結果,包括第B節的「登記號碼」、「抽籤結果順序」及「報到時段」將於2020年7月24日下午4時或之後於ICC62樓會場公布及/或貼出告示及於賣方為期數指定的互聯網網站的網址(www.regencybay.com.hk)(下稱「**指定網站**」)公布。登記人將不獲另行通知抽籤結果。

# 13. 出售首天:-

(a) 讓賣方核實登記人身份,表格 B 登記人(如表格 B 登記人由公司組成,則該公司的所有董事)須按賣方公布的「報到時段」親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)攜同有效的購樓意向登記(表格 B)收據正本及其香港身份證/護照正本或(如適用)商業登記證書副本及所有董事的香港身份證/護照正本,到達 ICC 11 樓會場。賣方可基於流程、效率、方便、安全及/或其他便利第二輪抽籤程序的原因使用<u>外加 ICC 會場</u>及/或 ICC 62 <u>樓會場</u>以容納部份表格 B 登記人,並於 ICC 11 樓會場及/或外加 ICC 會場作出及/或 ICC 62 <u>樓會場</u>公布及/或貼出告示。於其「報到時段」以外的時間才到達 ICC 11 樓會場或(如賣方指示) 外加 ICC 會場/ICC 62 樓會場</u>的表格 B 登記人將不享有參與本節的資格。

- (b) (如表格 B 登記人由公司組成)如果在遞交購樓意向登記(表格 B)後,公司有任何董事會成員的變更, 其相關的購樓意向登記(表格 B)將立即變成無效,表格 B 登記人將不享有參與本節的資格。
- (c) 在進行選購指明住宅物業之時離開 <u>ICC 11 樓會場或(如賣方指示)外加 ICC 會場/ICC 62 樓會場</u>之表格 B 登記人將被取消參與選購指明住宅物業的資格及其優先次序將立即失效。
- 14. 表格 B 登記人須根據以下的規則成功揀選指明住字物業:-
  - (a) 表格 B 登記人(如表格 B 登記人由公司組成,則該公司的所有董事)須根據「抽籤結果順序」有秩序地及於合理時間內親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)揀選於當時仍可供揀選的指明住宅物業。表格 B 登記人須<u>遵守上述第(I)部份的摘要列出適用於第 B 節的規則</u>選購 1 個或 2 個指明住宅物業,否則其優先次序將自動失效,表格 B 登記人將不再享有參與本節的資格。
  - (b) 如果表格 B 登記人遵從本銷售安排第(I)部份的摘要列出的規則成功揀選指明住宅物業,表格 B 登記人須親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)簽署臨時買賣合約購買其揀選的指明住宅物業。在簽署臨時買賣合約前,表格 B 登記人可即時通知賣方增加及/或刪除簽署臨時買賣合約的個人,惟須受以下所限:
    - (i) (只適用於購買 2 個指明住宅物業的表格 B 登記人) 表格 B 登記人須親身簽署至少 1 份指明住宅物業的臨時買賣合約;
    - (ii) 表格 B 登記人將不可先刪除然後增加簽署臨時買賣合約的個人;
    - (iii) 如表格 B 登記人希望加入任何個人,新加入之個人必須為所有組成表格 B 登記人的個人的近親(即配偶、父母、子女、兄弟、姊妹、祖父母、外祖父母、孫、孫女、外孫及外孫女)(「近親」),登記人須提供令賣方滿意的該近親關係的證明,就此賣方的決定為最終;
    - (iv) 如表格 B 登記人希望刪除任何個人,則在刪除任何個人之前所有組成表格 B 登記人的個人必須互相為對方近親及登記人須提供令賣方滿意的該近親關係的證明,就此賣方的決定為最終。

所有人須以買家身份親身(或(如個人)按賣方所規定的樣本並有效地簽署的授權書)簽署臨時買賣合約。賣方保留其絕對酌情權允許或拒絕表格 B 登記人增加及/或刪除任何個人的要求。

15. 如在第 B 節餘下可供選購的指明住宅物業數目不能滿足第(I)部份的摘要列出對此第 B 節的規則,則第 B 節將會完結。

### (IV) 一般程序

- 16. 每人或公司(不論單獨或與他方聯名)只可登記一份有效的量購購樓意向登記(表格 A)及/或一份有效的購樓意向登記(表格 B),在一節中的重複的登記將不會被接受。量購購樓意向登記(表格 A)/購樓意向登記(表格 B)只適用於登記人本人及不能轉讓。遞交量購購樓意向登記(表格 A)/購樓意向登記(表格 B)次序不會影響揀選指明住宅物業的優先次序。如有爭議,賣方保留權利決定量購購樓意向登記(表格 A)/購樓意向登記(表格 B)是否有效及是否應被納入抽籤。
- 17. 如登記人成功購入任何指明住宅物業,本票將會用作支付購買指明住宅物業的部份臨時訂金。
- 18. 如抽籤結果有任何錯誤或遺漏,賣方無須向登記人承擔任何責任。
- 19. 如登記人並無購入任何指明住宅物業或其購入之指明住宅物業數目少於其於相關購樓意向登記述明者,可於 2020 年 7 月 27 日至 2020 年 7 月 28 日辦公時間內(下午 2 時至晚上 8 時)親臨 ICC 62 樓會場辦理取回未使用的本票。登記人必須攜同登記人香港身份證/護照正本(如以獲授權人士取回未使用的本票,則須攜同登記人香港身份證/護照副本)、(如適用)商業登記證書副本、有效的量購購樓意向登記(表格 A)/購樓意向登記(表格 B)收據正本、及(如適用)有效的授權信及獲授權人士之香港身份證/護照副本。
- 20. 在當抽籤及合資格人士根據上述程序選購指明住宅物業完畢後,餘下的指明住宅物業(如有)將以先到先得形式於 ICC 62 <u>樓會場</u>向任何有意購買的人士發售。如有任何爭議,賣方保留絕對權利以任何方式(包括抽籤)分配任何指明住宅物業予任何有意購買的人士。

- 21. 賣方保留權利在所有指明住宅物業已售出的情況下於任何時間關閉 ICC 11 樓會場、ICC 62 樓會場及外加 ICC 會場(如適用),惟 ICC 62 樓會場會於上述第 19 段指明的時間內開放以用作辦理取回未使用的本票。
- 22. 如在可遞交量購購樓意向登記(表格 A)/購樓意向登記(表格 B)的任何一天及/或出售首天上午 8 時至晚上 8 時的任何時間內,八號或更高熱帶氣旋警告信號或黑色暴雨警告信號在香港生效,為保障登記人的安全及維持ICC 11 樓會場及/或外加 ICC 會場(如適用)及/或 ICC 62 樓會場的秩序,賣方保留絕對權利更改遞交量購購樓意向登記(表格 A)/購樓意向登記(表格 B)的日期及/或時間(包括截止日期及/或時間)及/或出售首天至賣方認為合適的其他日期及/或時間及/或關閉 ICC 11 樓會場及/或外加 ICC 會場(如適用)及/或 ICC 62 樓會場。賣方會將安排的詳情於賣方為發展項目的期數指定的互聯網網站的網址(www.regencybay.com.hk)公布。登記人將不獲另行通知。
- 23. 賣方保留權利隨時(I)因維持 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加 ICC 會場的安全及秩序、登記人的安全和/或銷售程序的順利運作及/或(II) 因 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加 ICC 會場的進出受到阻撓及/或(III)有任何事件或情況影響或可能影響 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加會場的安全、秩序或公共衛生及/或(IV)爲了保護 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加會場的登記人或參與者的健康的目的而作出以下行爲:
  - (a) (於出售首天及/或出售日期當天開始出售指明住宅物業前)(i)更改(1)遞交購樓意向登記(2)第 B 節的抽籤及/或(3)第 A 節任何部分的報到時段及/或(4)第 B 節報到時段及/或(5)出售首天及/或任何其他出售日期及/或任何銷售程序的日期至賣方認爲合適的日期及/或時間及/或地點,及/或(ii)關閉 ICC 11 樓會場、ICC 62 樓會場及/或於指定網站公布。登記人將不獲另行通知;及
  - (b) (在出售日期當天出售指明住宅物業期間)暫停出售所有剩餘未售出的指明住宅物業(「剩餘單位」)或延遲出售剩餘單位至賣方認為合適的其他日期及/或時間。賣方會將安排的詳情於 ICC 11 樓會場及/或(如適用)外加 ICC 會場及/或指定網站公布。登記人將不獲另行通知。
- 25. 爲了維護公共衛生的目的,所有登記人在進入 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加 ICC 會場之前須遵守賣方可能要求的規定程序。如登記人不遵守該等規定程序,賣方保留絕對權力取消該登記人參與第A節任何部分及/或第B節的指明住宅物業的銷售,其於第A節該部分及/或第B節的優先次序將立即失效。如有爭議,賣方所作的決定為最終及不可推翻。

### 2020年7月26日及之後:

- 26. 在根據上述程序完成合資格人士選購指明住宅物業的前提下,餘下的指明住宅物業(如有)將以先到先得形式 向任何有意購買的人士發售。如有任何爭議,賣方保留絕對權利以任何方式(包括抽籤)分配任何餘下的指明 住宅物業予任何有意購買的人士。
- 28. 如賣方根據本銷售安排延遲出售首天至其他日期,其後的出售日期將會順延。
- 29. 如在任何出售日期(除出售首天)的上午 9 時至晚上 8 時的任何時間內,八號或更高熱帶氣旋警告信號或黑色暴雨警告信號在香港生效,為保障登記人的安全及維持 ICC 62 樓會場的秩序,賣方保留絕對權利關閉 ICC 62 樓會場。賣方會將安排的詳情於指定網站公布。
- 30. 賣方保留權利隨時(a)因維持 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加 ICC 會場的安全及秩序、登記人的安全和/或銷售程序的順利運作及/或(b) 因 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加 ICC 會場的進出受到阻撓及/或(c)有任何事件或情況影響或可能影響 ICC 11 樓會場、ICC 62 樓會場及/或(如適用)外加 ICC 會場的安全、秩序或公共衛生而更改銷售的日期及/或時間及/或地點至賣方認爲合適的其他日期及/或時間及/或地點。
- 31. 倘若本銷售安排中英文文本有異,以英文文本為準。

The method to be used, where 2 or more persons are interested in purchasing a particular specified residential property, to determine the order of priority in which each of those persons may proceed with the purchase:

在有兩人或多於兩人有意購買同一個指明住宅物業的情況下,將會使用何種方法決定每名該等人士可購買該物業的優先次序:

### Please refer to the above method

請參照上述方法

Hard copies of a document containing information on the above sales arrangements are available for collection by the general public free of charge at:

載有上述銷售安排的資料的文件印本於下列地點可供公眾免費領取:

#### From 11:00 a.m. to 8:00 p.m. (daily)

62/F, International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong

### After 8:00 p.m. to 11:00 a.m. of the next day (daily)

3/F Lobby, International Commerce Centre, No. 1 Austin Road West, Kowloon, Hong Kong

### 由上午11時至晚上8時(每日)

香港九龍柯士甸道西1號環球貿易廣場62樓

# 由晚上8時後至翌日上午11時(每日)

香港九龍柯士甸道西1號環球貿易廣場3樓大堂

Date of Issue:21 July 2020發出日期:2020年7月21日

<sup>\*</sup>Remarks: Tower 2 of Phase 1 of Regency Bay Development is called "Regency Bay"

<sup>\*</sup>備註: 御海灣發展項目的第1期中的第2座稱為「御海灣」